

UNITED STATES BANKRUPTCY COURT
 FOR THE SOUTHERN DISTRICT OF TEXAS
 CORPUS CHRISTI DIVISION

In re
 SCOTIA DEVELOPMENT LLC, et al.
 Debtors.

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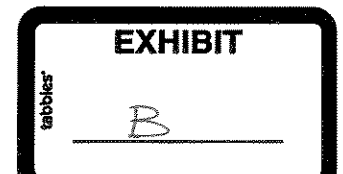
Case No. 07-20027-C-11
 (Jointly Administered)
 Chapter 11

NOTICE OF DEADLINE FOR FILING PROOFS OF CLAIM

TO: ALL CREDITORS OF THE FOLLOWING DEBTORS AND DEBTORS IN POSSESSION:

<u>DEBTOR</u>	<u>ADDRESS</u>	<u>CASE NO.</u>	<u>EID #</u>
Scotia Development LLC	921 North Chaparral, Suite 104 Corpus Christi, TX 78401	07-20027-C-11	64-0630769
The Pacific Lumber Company	125 Main Street Scotia, CA 95565	07-20028-C-11	13-3318327
Britt Lumber Co., Inc.	125 Main Street Scotia, CA 95565	07-20029-C-11	94-1536446
Salmon Creek LLC	125 Main Street Scotia, CA 95565	07-20030-C-11	13-3318327
Scotia Inn Inc.	125 Main Street Scotia, CA 95565	07-20031-C-11	76-0771163
Scotia Pacific Company LLC	125 Main Street Scotia, CA 95565	07-20032-C-11	64-0141690

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court") has entered an order dated _____, 2007 (the "Bar Date Order") requiring all persons and entities, EXCEPT AS INDICATED BELOW, that assert a Claim (as defined below) against the debtors and debtors-in-possession in the above-referenced Chapter 11 cases, which arose prior to **JANUARY 18, 2007** (the "Petition Date"), to file a written proof of such claim that substantially conforms to the enclosed proof of claim form (the "Proof of Claim Form") or to Official Form No. 10, by either (a) mailing their original proof of claim to Logan & Company, Inc., Attn: Scotia Claims Processing Department, 546 Valley Road, Upper Montclair, New Jersey 07043, or (b) delivering the original proof of claim by messenger or overnight mail to Logan & Company, Inc. as Agent for the United States Bankruptcy Court, Attn: Scotia Claims Processing Department, 546 Valley Road, Upper Montclair, New Jersey 07043, on or before **5:00 p.m. (Prevailing Eastern Time) July 17, 2007**



(the “**Bar Date**”) or in the case of governmental units, on or before 5:00 p.m. prevailing Central Time on or before **August 17, 2007** (the “**Governmental Unit Bar Date**”). Claims transmitted by facsimile or any other electronic means will not be accepted. Such proofs of claim will be deemed timely filed only if they are actually received by Logan & Company, Inc. (the “**Claims Agent**”) on or before the Bar Date or the Governmental Unit Bar Date.

AS USED HEREIN, THE TERM “CLAIM” MEANS (A) RIGHT TO PAYMENT, WHETHER OR NOT SUCH RIGHT IS REDUCED TO JUDGMENT, LIQUIDATED, UNLIQUIDATED, FIXED, CONTINGENT, MATURED, UNMATURED, DISPUTED, UNDISPUTED, LEGAL, EQUITABLE, SECURED OR UNSECURED; OR (B) RIGHT TO AN EQUITABLE REMEDY FOR BREACH OF PERFORMANCE IF SUCH BREACH GIVES RISE TO A RIGHT TO PAYMENT, WHETHER OR NOT SUCH RIGHT TO AN EQUITABLE REMEDY IS REDUCED TO JUDGMENT, FIXED, CONTINGENT, MATURED, UNMATURED, DISPUTED, UNDISPUTED, SECURED OR UNSECURED.

ACTS OR OMISSIONS, IF ANY, OF THE DEBTORS THAT OCCURRED PRIOR TO THE PETITION DATE, INCLUDING THE DEBTORS’ INDEMNITY AGREEMENTS, GUARANTEES, OR SERVICES PROVIDED TO OR RENDERED BY THE DEBTORS, MAY GIVE RISE TO CLAIMS AGAINST THE DEBTORS NOTWITHSTANDING THE FACT THAT SUCH CLAIMS (OR THE INJURIES ON WHICH THEY ARE BASED) MAY BE CONTINGENT OR MAY NOT HAVE OCCURRED, MATURED OR BECOME FIXED OR LIQUIDATED PRIOR TO SUCH DATE. THEREFORE, ANY CREDITOR HAVING A CLAIM OR POTENTIAL CLAIM AGAINST THE DEBTORS, NO MATTER HOW REMOTE OR CONTINGENT, MUST FILE A PROOF OF CLAIM ON OR BEFORE THE BAR DATE OR, IF APPLICABLE, THE GOVERNMENTAL UNIT BAR DATE.

The following persons and entities are exempt from filing a proof of claim on or before the Bar Date (the “**Excluded Claims**”):

a. Any person or entity (i) whose claim is listed on the Debtors’ Schedules of Assets and Liabilities filed with the Court (as may be amended from time to time) (the “**Schedules**”); (ii) whose claim is not described as “disputed,” “contingent,” or “unliquidated;” and (iii) who does not dispute the amount and manner of classification of their claim as set forth in the Schedules;

b. Any person or entity that has already properly filed, with the Clerk of the Court or the Claims Agent, a proof of claim against one or more of the Debtors, using a form which substantially conforms to the Proof of Claim Form or to Official Form No. 10;

c. Any person or entity having a claim allowable under Section 503(b) and 507(a) of the Bankruptcy Code as an administrative expense of the Debtors’ chapter 11 estates; and

d. Any person or entity that holds a claim that has been allowed by an order of the Court entered on or before the Bar Date.

Each proof of claim must be filled out in English and specifically set forth the full name of the relevant Debtor against whom the claim is asserted, the proper case number, and the amount of the asserted claim in U.S. Dollars, and must be filed by delivering the completed proof of claim with the original signature so that it is actually received by the Claims Agent at the address set forth above by the applicable deadline set forth herein.

PLEASE TAKE FURTHER NOTICE THAT, EXCEPT WITH RESPECT TO THE EXCLUDED CLAIMS (DESCRIBED ABOVE), ANY CREDITOR WHO IS REQUIRED TO FILE A PROOF OF CLAIM BUT FAILS TO DO SO ON OR BEFORE 5:00 P.M. (PREVAILING EASTERN TIME) ON JULY 17, 2007, SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO)' THE DEBTORS AND THE DEBTORS' PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM; AND SUCH HOLDER SHALL NOT BE PERMITTED TO VOTE ON ANY PLAN OF REORGANIZATION AND/OR LIQUIDATION OR PARTICIPATE IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM(S).

In the event that the Debtors amend their Schedules subsequent to the date hereof, the Debtors shall give notice of such amendment to the holders of the claims affected thereby, and such holders shall be afforded the later of the Bar Date or thirty (30) days from the date of such notice to such holders (or such other time period as may be fixed by the Court) to file proofs of claim or forever be barred from doing so.

Any person or entity holding a claim that arises from the rejection of an executory contract or unexpired lease where the order authorizing such rejection is dated on or before June 15, 2007, is required to file a proof of claim based on the rejection on or before the Bar Date or by the date otherwise provided in such rejection order. However, any person or entity holding a claim that arises from the rejection of an executory contract or unexpired lease where the order authorizing the rejection is dated after June 15, 2007, is required to file a proof of claim on the later of the Bar Date or thirty (30) days after the effective date of such order (or such date as may otherwise be provided for in such order) or forever be barred from doing so.

The Debtors' Schedules may be examined and inspected by interested parties during regular business hours at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court, Southern District of Texas, Corpus Christi Division, 1133 North Shoreline, 2nd Floor, Corpus Christi, Texas 78476 or at Logan's website www.loganandco.com. The staff of the Bankruptcy Clerk's Office is prohibited by law from giving legal advice. A copy of the Debtors' Schedules may be obtained at your own expense by contacting the Debtors' Claims Agent at the address set forth above. Creditors wishing to rely on the Schedules are responsible for determining whether their claims are accurately listed therein.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST THE DEBTORS. YOU SHOULD CONSULT WITH YOUR OWN PROFESSIONALS TO DETERMINE WHETHER YOU HOLD A

CLAIM AGAINST THE DEBTORS. YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST ANY OF THE DEBTORS. QUESTIONS CONCERNING THIS NOTICE SHOULD BE DIRECTED TO LOGAN & COMPANY, INC., AT THE ADDRESS SET FORTH HEREIN.

Dated: _____, 2007.

**Scotia Development LLC, The Pacific
Lumber Company, Britt Lumber Co., Inc.,
Salmon Creek LLC, Scotia Inn Inc. and
Scotia Pacific Company LLC, Debtors and
Debtors in Possession**